

Case Template for SaaS Security products

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1. Device Information (Platform and Software version)

Product:

Software: (version of PAN-OS)

2. Provide the URL of the Dashboard of your SaaS Security API tenant.  
(Tenant Name / Region)

3. Describe the Issue (What?):

If applicable, please include troubleshooting steps taken.

4. Purpose for opening case.

Workaround provision

Root cause analysis

Q&A

5. Date/time of occurrence (When?):

6. Frequency of the problem.

Once (First time)

Random interval. Please specify in detail.

Fixed interval. Please specify in detail.

7. Service/Application outage?

Yes

No

8. Currently recovered?

No, problem still occurring

Yes, please specify how the system recovered (e.g. Recovered itself)

9. If any, what changes were done prior to this problem?

Nothing

Activate SaaS Security API/Inline newly

Changed the configuration in the tenant or device

Changed the surrounding equipment(s). Please specify in detail.

Maintenance work (Hardware replacement, system shutdown, etc.)

Change of usage situation (Change in traffic pattern, change in number of users, etc.)

Other

10. How many users this problem is affected?

One user

Multiple (but not all) users

All users

11. What kind of SaaS Application is affected by the reported issue?

12. Provide URL of Assets and/or Policy Rules (as much as possible)

13. Can data / logs be gathered?

Yes, the device is remotely accessible.

Yes, from the production network but remote access is unavailable.

Yes, the problem is reproduced in the lab.

No

14. Lab replication done:

Yes, please specify the steps regardless of replicated or not.

No, please specify why?

15. Execution summary by Partner (Log analysis, Reproduction attempts, etc.)

16. Detailed explanation of the attached file(s). Please explain all of them.